

Financial Disclosure Management

6.0.5 Release Notes

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INTRODUCTION.....2
 6.0.5 ENHANCEMENTS..... 2
DELETING COMMENTS3
 OGE 450 Reports.....3
 OGE 278 Reports.....3
SENIOR MENTOR4
WRAP UP TAB RENAMED ESIGN5
USER ROLE PRESERVED.....6
RELABEL SF278 TO OGE2787
SYSTEM PERFORMANCE IMPROVEMENTS:7
DEFECTS & CHANGES7

Introduction

Previous Release Notes are posted on the FDM website:
<https://www.fdm.army.mil/helpSupport/releaseNotes.htm>.

Release 6.0.5 implements these enhancements:

6.0.5 Enhancements

Deleting Comments

Senior Mentor

Wrap-Up Renamed eSign

User Role

Relabel SF278 to OGE 278

System Performance Improvements

Defects & Changes

Deleting Comments

Filers and reviewers can now delete their comments on the Comments tab. Only the comment author can delete the line item or supplemental comment.

- ❖ Filers can delete their own comments before eSigning their report. Filers can also delete comments made by their Filer Assistants.

OGE 450 Reports

- ❖ Supervisors can delete their own comments before report certification.
- ❖ 450 Certifiers can delete any comment before report certification.

OGE 278 Reports

- ❖ Supervisors, Senior Legal Counsels can delete their own comments before submitting the report to DAEO.
- ❖ DAEOS can delete any comment before report certification.

Note: Comments marked as Comments of Record cannot be deleted

Figure 1. Comments Tab with Delete

The screenshot shows the 'FDM_TRAIN Test System' interface for 'Financial Disclosure Management'. The user is logged in as 'A X. Franken_22'. The current report is a 'Draft - A X. Franken_22, 2011 Incumbent OGE 278 Report'. The 'Comments' tab is active, displaying a table of comments. The table has columns for Author, Author Role, Date, Comment On, Line Item, Category, and Comment Text. A single comment is listed, with the 'Delete Comment' button circled in red. A 'Common Questions' sidebar is visible on the right.

Author	Author Role	Date	Comment On	Line Item	Category	Comment Text
Franken_22, A X.	Filer	11/02/2011	Asset	401(k) Nationwide		This is a comment added before Filer eSigned.

Note: Users may add comments to specific line items or to the report overall as substantive or non-substantive comments. Include a comment as part of the report of record if it is a substantive comment that provides additional information, a clarification, or a correction that materially affects the data reported.

Senior Mentor

This release adds a new Filer Category option: Senior Mentor. The Filer Category dropdown is located on the Getting Organized page of a report in FDM.

Figure 2. Getting Organize Page with Filer Category Dropdown

FDM_TRAIN Test System
Financial Disclosure Management

My Reports | My Info | Resources | Log Out

Reports Not Started | Reports List

Report Data | Attachments | Comments | Flags | Audit Trail | View/Print | Review Status

Draft - A X. Franken_22, 2011 Incumbent OGE 278 Report

Getting Started | Assets | Other Income | Transactions | Gifts, etc | Liabilities | Agreements | Positions | eSign

Getting Organized

Are you a Special Government Employee? No Yes

Please Select a Filer Category:

- Experts/Consultant
- SELECT-
- Advisory Committee Member
- Experts/Consultant
- Board Member
- Commissioner
- Other
- Other - Senior Mentor**

Continue ►

Common Questions

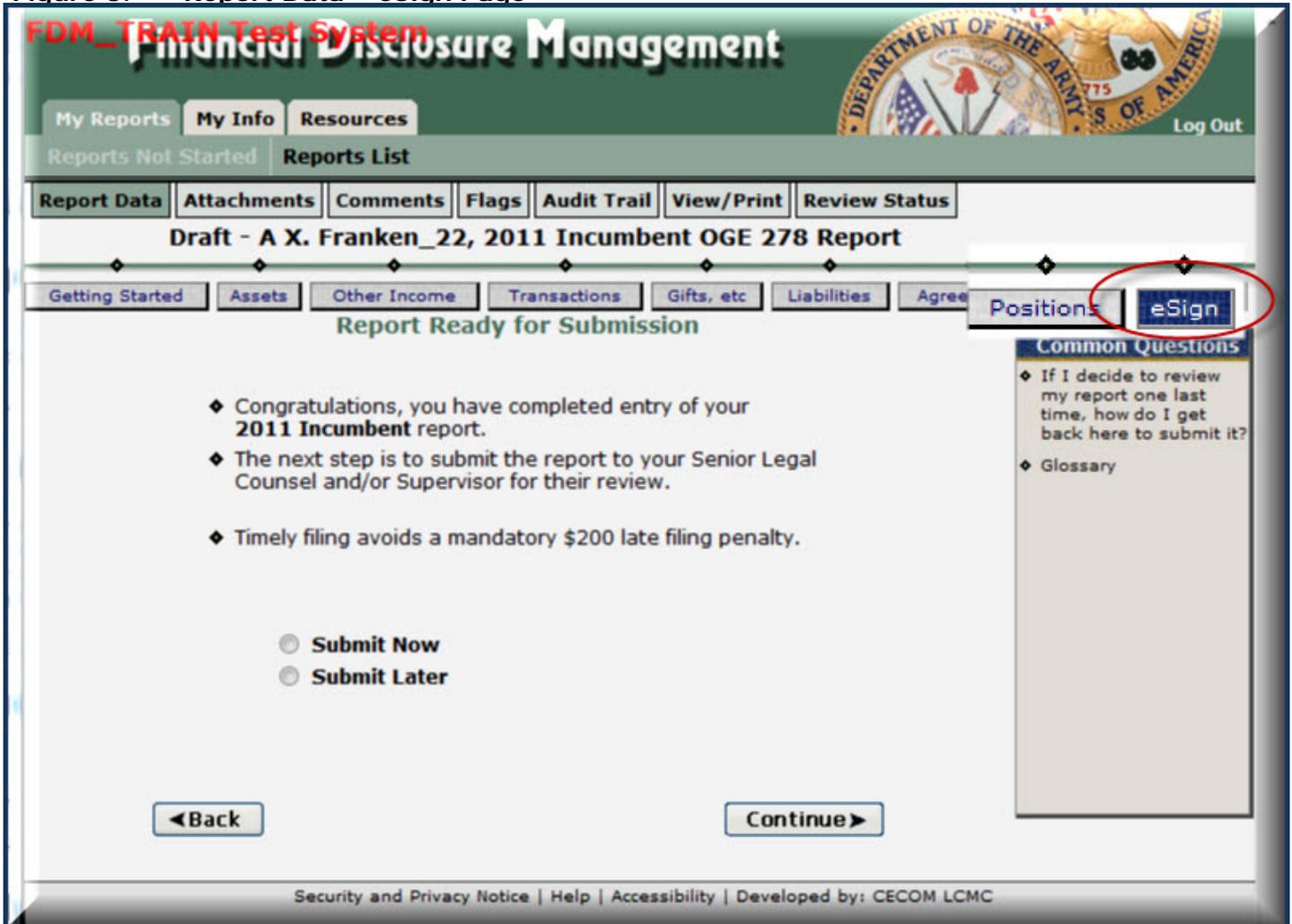
- What information might help me prepare this report?
- How is the information that I report used?
- Do I report my spouses' assets if we are separated?
- How is my financial information protected?
- Who is a Special Government Employee (SGE)?
- What is my Filer category?
- Open OGE Form 278 Instructions**
- Open a blank OGE Form 278**
- Glossary

Security and Privacy Notice | Help | Accessibility | Developed by: CECOM LCMC

Wrap Up Tab Renamed eSign

The release renames the "Wrap Up" tab in the report wizard as eSign.

Figure 3. Report Data – eSign Page



User Role Preserved

For users who have more than one role, FDM now preserves your selected role when you navigate to other pages within FDM. For example, if you are a Supervisor and a 450 Certifier Assistant in FDM and you select 450 Certifier on the My Reviews - Worklist page and then click the Filers tab, your role will still be 450 Certifier.

Figure 4. My Reviews – Worklist

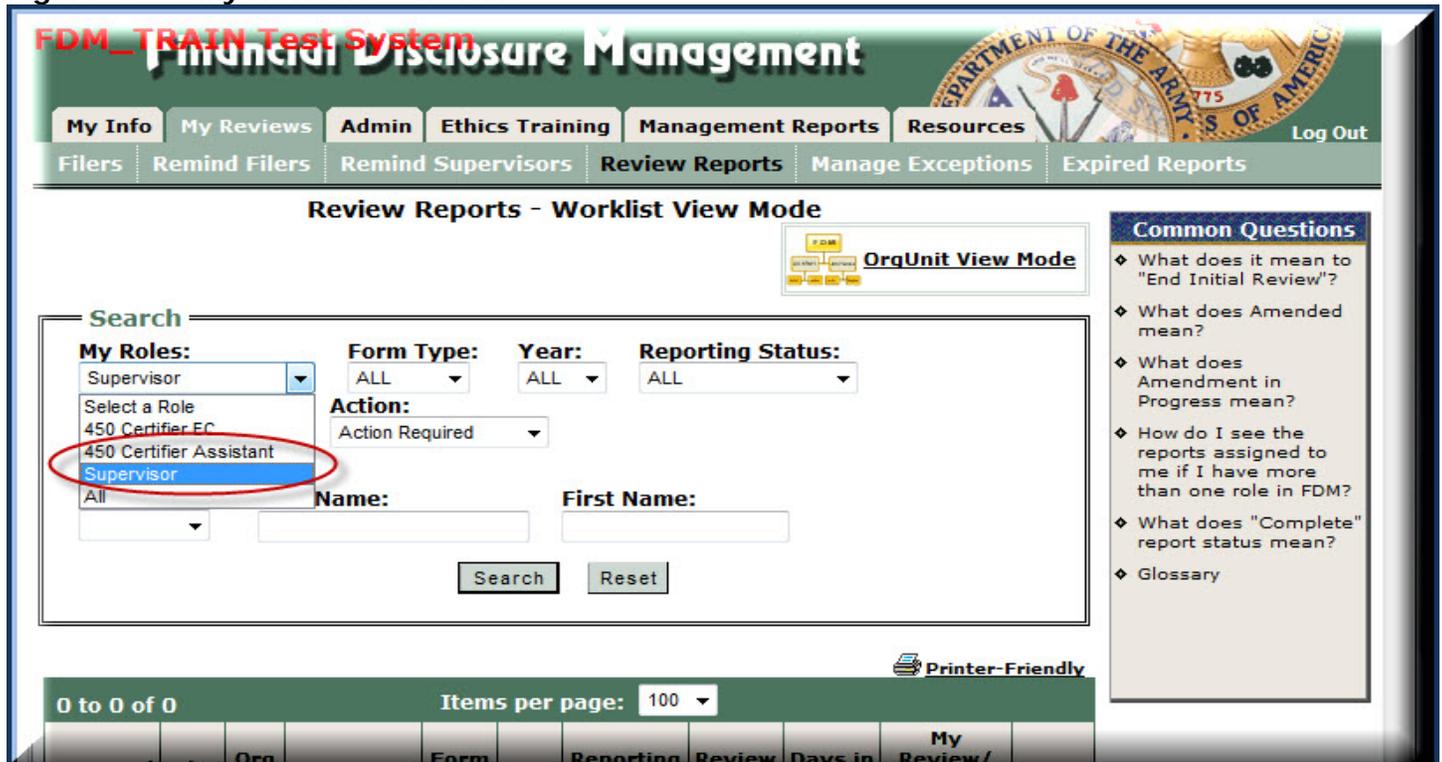


Figure 5. My Reviews – Filers



Relabel SF278 to OGE278

This release replaces the "SF" 278 with the "OGE" 278 as the Office of Government Ethics (OGE) introduced the OGE 278 form. OGE 278 replaces SF 278 in FDM. See DO-10-020, New Public Financial Disclosure Form (OGE Form 278), <http://www.oge.gov/DisplayTemplates/ModelSub.aspx?id=2147483917>.

System Performance Improvements:

This release includes a re-architecture of the underlying database system to increase system performance and responsiveness. Reviewer functions, such as worklist view and management reports, have been offloaded to a replicated server freeing system resources available for filers and other users. The increased availability of system resources for filers allows for more concurrent users in FDM without degradation in system responsiveness and response times.

Defects & Changes

SCR 6149 – The Pop-up Error Message that displays on the Agreements page now displays the correct error message.

SCR 5779 – The SLC 220 worksheet now includes the Filer category, Senior Mentor.

SCR 6148 – The SLC-220 worksheet now allows the user to tab appropriately through the fields.

SCR 5445– The text in the send an e-mail to your 450 Certifier and POC(s) message is changed to ensure the correct Supervisor appears on the Filer's report.