

Financial Disclosure Management

6.0.8 Release Notes

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Introduction

Previous Release Notes are posted on the FDM website:

<https://www.fdm.army.mil/helpSupport/releaseNotes.htm>.

Release 6.0.8 implements these enhancements:

6.0.8 Enhancements

Remind Filers/Supervisors

Retain Reports

SLC 220 Ethics Training Data

Reject Reports

End Initial Review

End Initial Review Displays on OGE 278 PDF

PEC Certification

No Longer Held Assets

New Asset Types

My Reports - Filers can only start Assigned reports

Defects & Changes

Remind Filers/Supervisor Default Change

The default navigation on the Remind Filers and Remind Supervisors pages is now **Show My**. The Remind Filers and Remind Supervisors list will default to showing Filers and/or Supervisors that you are responsible for in FDM.

Figure 1. Remind Filer/Supervisor

The screenshot displays the 'Remind OGE 450 Filers' interface. At the top, there is a navigation bar with tabs for 'My Info', 'My Reviews', 'Admin', 'Ethics Training', 'Management Reports', and 'Resources'. Below this is a secondary navigation bar with tabs for 'Filers', 'Remind Filers', 'Remind Supervisors', 'Review Reports', and 'Manage Exceptions'. The main content area is titled 'Remind OGE 450 Filers' and includes a 'ROLE' dropdown set to '450 Certifier'. The 'Find Filers' section contains the following elements:

- Org Unit: [My Orgs](#) » North East Region -SELECT-Next Level Down
- Show Filer's Reports for North East Region
- Show My Filers Include Filers for Org Units assigned to other 450 Certifiers
- Find:**
 - OGE 450 Annual Filers who need an Initial Notification to file
 - All OGE 450 Filers who have not started their Report
 - All OGE 450 Filers who have not submitted their Report
 - All OGE 450 Filers who are late
- Search

Retain Report

Instructional text displays on the Review Status page beside the Retain button indicating if you wish to retain the report beyond six years, click **Retain**.

Figure 2. Review Status with new Retain Report Text

FDM PREVIEW Test System
Financial Disclosure Management

DEPARTMENT OF THE ARMY
 OFFICE OF THE INSPECTOR GENERAL
 OFFICE OF AMERICA

My Info | My Reviews | Admin | Ethics Training | Management Reports | Resources | Log Out

Files | Remind Filers | Remind Supervisors | Review Reports | Manage Exceptions | Expired Reports

Report Data | Attachments | Comments | Flags | Audit Trail | View/Print | Review Status | Previous Reports | Notes

Under Review - Stephen X. Breyer, 2012 Annual OGE 450 Report
 Review Status

450 Certifier

Report Progress

Assigned: Yes

File Started: 10/03/2012

File eSign and Submitted: 10/03/2012

Amended: 10/03/2012

Completed:

Retained: No

Only click the "Retain" action button to keep this report beyond the 6-year retention period because of a pending investigation.

Windows Internet Explorer

Are you sure you want to retain this report beyond 6 years because it is needed for an investigation? FDM will keep the report data until someone changes the Retain designation. Please add a report comment that explains the reason(s) for the retention and the duration, if known. Click "OK" to confirm.

No extensions have been recorded.

Disclosure Report Reviews

Show Review Chain Controls | Review Chain Audit Trail

Reviewer Role	Currently Assigned Reviewer	Notify	Reviewer Type	End Initial Review Dates	eSigned/Signatures
Supervisor	Walter X Mondale	<input checked="" type="checkbox"/>	Organization		

SLC 220 Ethics Training Data

This release includes enhancements to the FDM SLC-220 Worksheet Management Report to allow ethics officials to see a preview of the current years' ethics training information recorded for filers within that ethics official's org unit.

Note: Information regarding Ethics Training is only available if you used the Ethics Training tab to record that information for your filers.

Agency DAEOs and Senior Legal Counsels can access the FDM SLC 220 report from November 1 and December 31 to view their Org Units progress and address any issues prior to the next SLC 220 reporting period.

View Ethics Training Details – Displays lists of Filers who are required to receive ethics training by type, Initial, Annual Public Filers, and Annual Confidential Filers.

Figure 3. SLC -220 Worksheet

2012 FDM SLC-220 Worksheet

Senior Legal Counsel

Instructions for the Legal Office Senior Legal Counsel (SLC):

- This worksheet shows information available in FDM on disclosure reports (i.e., OGE 278, OGE 450), ethics training recorded for Filers you support in Org Units where you are the SLC. It should aid you in filling out part of the annual agency ethics report.
- You will need to use this information to complete your part of the annual agency ethics report. Army will be using an online submission and separate instructions will include a link to that site.

[Click here to see a preview of the current years' ethics training.](#)

[View Ethics Training Details](#)

[Click Here to view detailed lists of filers counted as required to receive and actually received ethics training in Part 3 Education and Training questions.](#)

Please note that you are previewing the worksheet intended for use this coming January and the information displayed may not be complete. Please re-run this worksheet on or after 1 January for reporting on your annual agency report.

Worksheet covers the following Org Units where Sec, ASD134 is Legal Office SLC: DISA 1-1-1; DISA 1-1-1-1; DISA 1-1-1-2

Note: Report only shows portions for which FDM has answers.

Part	Question	Question Text and Response
1. ORGANIZATION/RESOURCES		
1.	1.	Number of Special Government Employees (SGE) shown in FDM for reports during 2012 as of December 31, 2012: <input type="text"/>
3. EDUCATION AND TRAINING (Click View Ethics Training Details link in the Instructions section above to view filers list.)		
1.	1.	From the FDM Ethics Training tab, number of Filers shown who actually received initial ethics orientation: <input type="text"/>
2.	2.	From the FDM Ethics Training tab, number of Filers shown who were required to receive, and Filers who actually received annual ethics training: <input type="text"/>

Warning between 12/1 and 12/31 not to use the information displayed here for SLC 220 form reporting.

Figure 4. SLC-220 Worksheet – Ethics Training Details

The screenshot displays the '2012 FDM SLC-220 Worksheet' interface. At the top, there are navigation tabs: 'My Info', 'My Reviews', 'Admin', 'Ethics Training', 'Management Reports', and 'Resources'. Below these are sub-tabs: 'Disclosure', 'Administration', 'Currently Overdue', and 'SLC-220 Worksheet'. The main header reads '2012 FDM SLC-220 Worksheet'. On the left, a sidebar identifies the user as 'Senior Legal Counsel' and provides instructions for the Legal Office, including a link to 'View Ethics Training Details'. The main content area, titled '2012 Ethics Training Details', contains the following sections:

Initial Ethics Training: Below are the Filers recorded in FDM as having received Initial Ethics Training.

Name	Training Date	Org Unit	Agency
No Filers Found			

Annual Ethics Training - Public Filers: Below are the Public (OGE 278) Filers recorded in FDM as having received Ethics Training.

Name	Training Date	Org Unit	Agency
Sec, ASD104			
Sec, ASD107			
Sec, ASD117			

Annual Ethics Training - Confidential Filers: Below are the Confidential (OGE 450) Filers recorded in FDM as having received Ethics Training.

Name	Training Date	Org Unit	Agency
Sec, ASD108			
Sec, ASD124			
Sec, ASD125			

Rejecting Reports

This release includes a report rejection feature to allow DAEOs, Senior Legal Counsels (SLCs), 450 Certifiers and their ECs to return submitted reports to their Filer.

- ❖ Rejecting a submitted report removes all of the signatures, retains the report data and changes the report status to Draft allowing Filer Assistants to easily address and correct any issues on the report.
- ❖ Only reports with a status of Under Review, Under Review Amended or Submitted to DAEO are available for rejection.

Figure 5. Review Status with Reject Report Button

Under Review - ASD116 Sec, 2012 Incumbent OGE 278 Report
Review Status

DAEO

Report Progress

Assigned: Yes [Remove Assignment](#)

Filer Started: 11/14/2012

Filer eSign and Submitted: 11/14/2012

Amended:

Submitted for Certification:

Completed:

Retained: No [Retain](#)

Only click the "Retain" action button to keep this report beyond the 6-year retention period because of a pending investigation.

Due Date & Extensions

Current Due Date: 05/16/2012

[View/Edit Due Date & Extensions](#)

No extensions have been recorded.

[Admin Close](#) [Delete](#) [Request Filer Amend](#) [Reject](#) [Submit to DAEO](#)

Disclosure Report Reviews

[Show Review Chain Controls](#) [Review Chain Audit Trail](#)

Reviewer Role	Currently Assigned Reviewer	Notify	Reviewer Type	End Initial Review Dates	eSigned/Signatures
Supervisor	ASD131 Sec	<input checked="" type="checkbox"/>	Organization		
Supervisor SLC Ethics Counselor Assistant	ASD135 Sec ASD149 Sec ASD193 Sec	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Organization		
Senior Legal Counsel Ethics Counselor Assistant	ASD135 Sec ASD149 Sec ASD193 Sec	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Organization		
DAEO Ethics Counselor	ASD140 Sec ASD154 Sec	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Organization		

End Initial Review

This release includes an End Initial Review feature to allow FDM Reviewers to see the number of days between report submission and initial review. The **Initial Review Days** column replaces the Days in Review Column on Review Reports – Worklist, Org Unit View and Manage Exceptions. The **Initial Review Days** counter stops when a reviewer clicks End Initial Review, Add Note or eSign. If the Filer amends the report after you recorded your initial review, the Initial Review Days counter resets and starts again once the Filer resubmits.

Note: Ethics Officials (e.g., Ethics Counselors and Assistants) should use this feature to comply with the Office of Government Ethics' 60-day review requirement for those reports that they are not ready to certify Complete within 60 days after the Filer eFiles. One Ethics Official assigned to review the report should **End Initial Review** within 60 days after the Filer eFiles if the report will not be certified "Complete" until over 60 days after the Filer eFiled.

Figure 6. Review Reports – Worklist with Initial Review Days

Review Reports - Worklist View Mode

Search

My Roles: DAEO | Form Type: ALL | Year: ALL | Reporting Status: ALL | Review Status: ALL

Action: ALL

Last Name Starts With: | Last Name: | First Name: | Search | Reset

Printer-Friendly

1 to 9 of 9 | Items per page: 100 | 1

Assigned	Filer	Org Unit	Supervisor	Form Type	Year	Reporting Status	Review Status	Initial Review Days	My Review/Signature Date	
My Role: DAEO										
Yes	Brekinridge, John	Director Demo	Public, SupPoc X	OGE 278	2012	Incumbent	Complete	10	06/08/2012	View
Yes	Brekinridge, John	Director Demo	Public, SupPoc X	OGE 278	2009	New Entrant	Complete	17	06/07/2012	View
Yes	Calhoun, John	OGC	Public, SupPoc X	OGE 278	2012	Incumbent	Complete	22	04/19/2012	View
No	Calhoun, John	OGC	Public, SupPoc X	OGE 278	2011	New Entrant	Submitted to DAEO	13		View Assign End Initial Review Undo Submit To DAEO eSign & Complete
Yes	Dalla, George X	CIO	Public, SupPoc X	OGE 278	2012	Incumbent	Under Review	4		View Remove Assignment Submit To DAEO

Figure 7. Review Reports – Worklist with Review Status Popup

Under Review - John Calhoun, 2012 Incumbent OGE 278 Report

Reviewer Role	Currently Assigned Reviewer	Reviewer Type	End Initial Review Dates	eSigned/Signatures
Supervisor	SupPoc X Public	Organization	11/15/2012 Public, SupPoc X. Supervisor	11/15/2012 Public, SupPoc X. Supervisor
Supervisor SLC	Confidential X DAEO	Organization		
Senior Legal Counsel	Confidential X DAEO	Organization	11/15/2012 DAEO, Confidential X. Senior Legal Counsel	
DAEO	DEMOGGC X DAEO	Organization		

Initial Review Date: 11/15/2012
Event: Initially Reviewed by Endorsement
Performed By: Confidential DAEO

Figure 8. Review Reports – Worklist with Review Status Popup

Under Review - John Calhoun, 2012 Incumbent OGE 278 Report

Reviewer Role	Currently Assigned Reviewer	Reviewer Type	End Initial Review Dates	eSigned/Signatures
Supervisor	SupPoc X Public	Organization	11/15/2012 Public, SupPoc X. Supervisor	11/15/2012 Public, SupPoc X. Supervisor
Supervisor SLC	Confidential X DAEO	Organization		
Senior Legal Counsel	Confidential X DAEO	Organization	11/15/2012 DAEO, Confidential X. Senior Legal Counsel	
DAEO	DEMOGGC X DAEO	Organization		

Initial Review Date: 04/28/2009
Event: Initially Reviewed by Endorsement
Performed By: Ethics Official

For reports created before this release, End Initial Review Dates will be indicated by the first Ethics Official who either ended review, added a note or eSigned the

End Initial Review Displays on OGE 278 PDF

The Initial Review date displays on the OGE 278 PDF in the Comment area when a reviewer clicks End Initial Review, Add Note or eSign for the report.

Figure 9. Initial Review Date in OGE 278 PDF Comments Area

Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination	Do You Intend to Create a Qualified Diversified Trust?	Schedule D is not applicable.
		<input type="checkbox"/> Yes <input type="checkbox"/> No	Nominees, New Entrants and Candidates for President and Vice President:
Certification	Signature of Reporting Individual	Date (Month, Day, Year)	Schedule A —The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	eSigned in FDM by: John Calhoun User ID: 5D1C0A65C5FBA8A8	12/13/2012	Schedule B —Not applicable.
Other Review (If desired by agency)	Signature of Other Reviewer	Date (Month, Day, Year)	Schedule C, Part I (Liabilities) —The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing Official	Date (Month, Day, Year)	Schedule C, Part II (Agreements or Arrangements) —Show any agreements or arrangements as of the date of filing.
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).			Schedule D —The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.
Office of Government Ethics Use Only	Signature	Date (Month, Day, Year)	
Comments of Reviewing Officials (If additional space is required, use the reverse side of this form.)			Agency Use Only
Supervisor Certification: I have reviewed the interests reported on this form in light of the filer's duty position. I am satisfied that there is no actual or apparent conflict of interest.			
Supervisor's Signature			
eSigned in FDM by:			
SupPoc X. Public			
User ID: 04C60FBBCD99EF374			
12/13/2012			
(Check box if comments are continued on the reverse side)			
Initial Review Date: 12/13/2012			OGE Use Only
Supersedes Prior Editions			

CURRENTLY UNDER REVIEW

The Initial Review Date displays when a reviewer clicks End Initial Review, Add Note or eSign.

Initial Review Date: 12/13/2012

PEC certification

This release includes the addition of the Post Employment Verification (PEC) confirmation for DoD OGE 278 Filers. Filers selecting the checkbox certify that he/she has read the PEC.

Figure 10. eSign Report – PEC Certification

The screenshot shows the 'eSign Report' interface for 'Draft - Anthony X. Kennedy, 2012 Incumbent OGE 278 Report'. The interface includes a navigation bar with tabs for 'My Reports', 'My Info', and 'Resources'. Below this is a 'Reports List' section with columns for 'Report Data', 'Attachments', 'Comments', 'Flags', 'Audit Trail', 'View/Print', and 'Review Status'. A progress bar shows the current step as 'eSign Report'. The main content area contains the following text:

[View this report](#)

Step 1: By eSigning...

I hereby certify that the report data I have entered and all files I have attached are true, complete, and correct to the best of my knowledge.

In accordance with the Digital Signature Act of 1999, I recognize that my eSignature (Electronic or Digital Signature) shall be given the same legal status as a signature made with a pen. I further recognize that the eSignature may not be denied legal effect, validity, or enforceability solely because it is in electronic form. I hereby consent to the use of eSignature.

I understand that my eSignature is applied to the information that I have provided and not the presentation formatting of the information on the screen or printed page.

DoD Filers Only - Please check the checkbox to acknowledge

I certify that I am aware of the [Annual Post-Employment Certification and Notification to Senior Officials on Post-Government Employment Restrictions](#) under 18 USC § 207, and that I have not knowingly violated those restrictions that apply to Federal personnel while they are in Federal service.

Step 2: Submit my report to...

Nelson X Rockefeller (Senior Legal Counsel)

Walter X Mondale (Supervisor)

Step 3: eSign your report

[View this report](#)

A red oval highlights the 'DoD Filers Only' section and its associated checkbox.

View/Print Icons e450

View Print Icons are now available on the e450. One located at the top right of the screen the other at the bottom right.

Figure 11. E450 with Print Button

The screenshot shows a web application window with a menu bar (File, Edit, View, Favorites, Tools, Help) and a toolbar containing a 'Print' button (circled in red) and a 'Close' button. The main content area displays the title 'Executive Branch CONFIDENTIAL FINANCIAL DISCLOSURE REPORT' and a form with the following fields:

Report Year	2012
Reporting Status	Annual
Employee's Name	Sec, ASD110
Position/Title	asd
Grade	asdf
Agency	asd
Branch/Unit and Address	asdf Asdz Street North Brunswick, GA, USA, 07713
Work Phone	732-555-0013
E-mail Address	ASD110.sec@us.army.mil
Date of Appointment	
if Special Government Employee (SGE)	no
If an SGE, Mailing Address (Number, Street, City, State, ZIP Code)	

To the right of the form is a 'Table of Contents' sidebar with the following links: Report Data, Non-Investment Income, Assets, Liabilities, Outside Positions, Agreements or Arrangements, Gifts and Travel, Reimbursements, Attachments, Comments, Flags, Audit Trail, and Review Status.

Below the form, there are two green header sections:

- Part I: Non-Investment Income**
This report has no reported **Non-Investment Income**
- Part I: Assets**
This report has no reported **Assets**

New Asset Types

This release includes the addition of new asset types, Annuity and Life Insurance.

Annuity

The new asset type, Annuity, is available on both the OGE 450 and 278 Asset pages. OGE 278 Filers must select a subtype of Variable or Fixed. Filer must list the holdings as underlying assets if he/she selects Variable annuity.

Life Insurance

The new asset type Life Insurance (not term) is available on the OGE 450 Asset pages. OGE 450 Filers must select a Life Insurance subtype of Whole, Universal, Variable or Other.

The new asset type, Cash Value Life Insurance is available on the OGE 278 Asset page. OGE 278 Filers must select a Cash Value Life Insurance subtype of Whole, Universal, Variable or Other. Filer must list the holdings as underlying assets if he/she selects Variable Insurance.

Figure 12. Add Asset page OGE 450

Getting Started | Non-Investment Income | **Assets** | Liabilities | Outside Positions | Agreements

Add Asset and Investment Income

Reporting Period: 01/01/2011 through 12/31/2011

Asset Name: _____

Asset Owner: (optional) _____
 Self Joint Spouse Dependent Child

Asset Type:

- Stock, bond, option or security
- Sector mutual fund
- Real Estate
City: _____
State: -SELECT-
Country: USA
- Privately held trade or business
Description: _____
- Life Insurance (not term)
 - Whole
 - Universal
 - Variable
 - Other _____
- Annuity
- Retirement Plan or Account (e.g., 401(k), IRA)
- Pension Plan (Employer Name)
Employer Name: _____
- Trust
- Other (Partnership, LLC, S Corp, etc.)

Were you still holding this asset?
 Yes No

Save **Cancel**

Figure 13. Add Asset Page OGE 278

My Reports
My Info
Resources

Reports Not Started
Reports List

Report Data
Attachments
Comments
Flags
Audit Trail
View/Print
Review Status

Draft - ASD115 Sec, 2012 Incumbent OGE 278 Report

Getting Started
Assets
Other Income
Transactions
Gifts, etc
Liabilities
Agreements
Positions

Add Asset

Instructions: Enter a name for the asset, for example, the company name for a stock or bond. Optionally, you can choose the owner. Then choose the type of asset, including providing any indicated additional information (e.g., Publicly traded for a Stock, Bond, Option, or Security). Provide the location. Select the appropriate Asset Value. For Assets that also provide income, choose the type(s) of income (more than one is permitted) and select the appropriate Income Amount. If this asset is an underlying asset to another asset, check the appropriate box and select the parent asset.

Reporting Period: Calendar Year 2011.

Asset Name:

(Limit 256 characters)

(256 Characters Remaining of 256)

Asset Value:

Asset Type:

Checking, Savings, or Money Market Account

Stock, Bond, Option, or Security

Annuity

Annuity - Fixed

Annuity - Variable

Real Estate

Mutual Fund, Investment Fund, or Pool

Trust (mm/dd/yyyy)

Excepted - Creation Date: / /

Qualified

Not Excepted or Qualified

Retirement Plan or Account (e.g., 401(k), IRA)

Cash Value Life Insurance

Whole

Universal

Variable

Other

Pension Plan (Employer Name)

If asset value is not known, indicate Terms & Amount:

Other, Partnership, LLC, or S Corp

Excepted Investment Fund

Asset Location:

City: State: Country:

Asset Owner: (optional)

Self Joint Spouse Dependent Child

Asset Income Information:

No Reportable Income (or less than \$201)

Investment Income

Dividends

Capital Gains

Interest

Rent or Royalties

Amount:

Other Investment Income

Description:

Actual Amount: \$

Underlying Asset:

This is an underlying asset.

* The "Over \$1,000,000" category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, select the other higher categories of value, as appropriate.

Common

- ◆ What are reportable
- ◆ What sho for the "A
- ◆ Should I address f property?
- ◆ I own farr Montana t is not pro income. D report it?
- ◆ What is a Investme (EIF)?
- ◆ What is a Trust?
- ◆ What is a Trust?
- ◆ What are assets?
- ◆ When do underlying
- ◆ How do I underlying
- ◆ What do I own a mu
- ◆ What are traded sto securities?
- ◆ How do I money m or a mon fund?
- ◆ Do I have (401k) an
- ◆ How do I Estate Inv Trust (REI
- ◆ How do I "529" or s prepaid tu
- ◆ How do I "529" coll plan?
- ◆ What are the other
- ◆ In the Ass Informati are exam investmer
- ◆ What is m Date?
- ◆ How do I investmer

My Reports

Filers can only start Assigned reports

This release includes a new Agency Preference that prevents OGE 450 and 278 Filers/Filer Assistants from creating/adding unassigned reports. This prevents the possibility of duplicate and erroneous reports.

Agencies options:

- Yes - Allows Filers/Filer Assistants to Add New Reports in addition to ones assigned
- No - Prevents Filers/Filer Assistants from adding new reports other than the one assigned.

Figure 14. Reports List – Filer can't Start

Welcome John Calhoun

- ▶ Annual Incumbent OGE 278 Reports are due 15 May.
- ▶ Annual Post-Employment Certification is completed concurrent with OGE 278 submission online.
- ◆ Your agency only allows you to start assigned reports(My Reports|Reports Not Started tab). Contact your Ethics Counselor to assign a report if you want to start a (different) report.
- ◆ To work on an existing report select a report from the table below.

My OGE 278 Reports						
Assigned	Year	Reporting Status	Review Status	Org Unit	Last Updated	
No	<u>2012</u>	Incumbent	Under Review	<u>OGE</u>	12/13/2012	<input type="button" value="Amend"/> <input type="button" value="View"/>

Common Questions

- ◆ What is the Annual Post-Employment Certification and Notification?
- ◆ Why must I file this report?
- ◆ Do I have to file if I am a "frocked" Brigadier General?
- ◆ Do I have to file if I am a Reserve Component officer?
- ◆ Is there a "combat zone extension" for completing the Annual Post-Employment Certification and Notification?
- ◆ Glossary

Defects & Changes

SCR 5946 – The OGE 450 Asset line item threshold increased to allow 1013 line items.

SCR 6465 – The OGE 450 comment line item threshold increased to allow 170 line items.

SCR 6621 – The Expired Reports tab now displays properly when the reviewer is on the Filers tab.

SCR 6630 - The OGE 278 Transaction line item threshold increased to allow 1013 line items.

SCR 6639 - Clicking any column header on Review Reports Worklist/Orglist now displays the table properly.

SCR 6381 - Assets marked as No Longer Held no longer prepopulate onto the receiving report.

SCR 6392 - The Also Remove Not Started 450 Filer Report Assignment box is checked when removing an OGE 450 filer role.

SCR 6660 – Pagination controls now allows you to change pages in Admin Filers - Search & Select

SCR 6659 – Pagination controls now allows you to change pages on the My Reviews | Manage Exceptions.