

Financial Disclosure Management

7.0.2.2.1 Release Notes

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Version History

Version Number	Date	Author	Description of Change
1.0		Alice Brierley	Original

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1 Introduction

The changes to the Financial Disclosure Management (FDM) application described herein were deployed to the production environment on September 28 and 30, 2015. The modifications include minor updates to the previously deployed Office of General Ethics (OGE) 278e filing form (FDM v7.0.2.2 deployed on September 20, 2015) to address bugs detected during the testing process and by users. Also included in this release is the correction of point of contact (POC) phone number included in system-generated emails sent to USARMY After Government Employment Advice Repository (AGEAR) users.

Previous release notes are posted on the FDM website at the following location:

<https://www.fdm.army.mil/helpSupport/releaseNotes.htm>

2 Version 7.0.2.2.1 Defects and Changes

2.1 JIRA FDM-670 and FDM-674

On the **Positions** tab (**Non-Government Positions held**) and the **Employment History** screen, the dates held **From** and **To** fields were neither validated against each other nor against the current date to enforce logical date entries:

- The user was able to enter a **From** date for a government position held that occurred after the **To** date entered as **mmyyyy** or **Present**—e.g., a position held from 12/2014 to 12/2013 or from 12/2015 to Present.
- For government employment and non-government positions, the user was able to enter dates after the current date—e.g., when the current date is 10/2015, the user was able to enter 12/2016 to 03/2017.

This release implements validation for the **From** and **To** date inputs for the **Positions** page and **Employment History** screen, displays an error message when the **From** and **To** dates entered do not follow a logical chronology, and disallows the user to save the Position record until the error is corrected.

Figure 1 shows the **Positions** screen with a **From** date of **12/01/2015** (after the current date) and a **To** date of **Present**.

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Add Position Held Outside U.S. Government

Instructions: Enter the name and location (City and State) of the organization for which you held a position. Then choose the Title or other brief functional description of the position and the dates you held the position. Note: If you currently hold the position, under Dates Held: To, select Present instead of entering a date.

Reporting Period: From 01/01/2014 through your filing date.

Organization:

Name:
City:
State: Country:
Type:
 Business Enterprise (Company, Corporation, Firm, Partnership, etc.)
 Educational Institution
 Non-Profit Organization
 Trusts and Estates
 Other

Position Held:

Title:
 Consultant
 Director
 Employee
 Officer
 General Partner
 Proprietor
 Representative
 Trustee
 Other

Date Held:
From: / (mm/yyyy)
To:
 Date /
(mm/yyyy)
 Present

Figure 1. Sample From and To Dates that Violate Logical Chronology

Figure 2 shows the error message displayed when the **From** and **To** dates are not in chronologic order.

Getting Started Assets Income Transactions Gifts, etc. Liabilities Agreements Positions eSign

Add Position Held Outside U.S. Government

Instructions: Enter the name and location (City and State) of the organization for which you held a position. Then choose the Title or other brief functional description of the position and the dates you held the position. Note: If you currently hold the position, under Dates Held: To, select Present instead of entering a date.

Reporting Period: From 01/01/2014 through your filing date.

From date must be earlier than To date

Organization:

Name:

Position Held:

Title:

Common Questions

- What is a reportable position?
- What is my Filing Date?
- Country Code Reference
- OGE Form 278e FAQs
- Glossary

Figure 2. New Error Message when From and To Dates Violate Logical Chronology

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2.2 JIRA FDM-673

When users take both steps listed below on the Income page and then view/print a 278e report, the FDM generic error message is displayed:

- For **Type of Income**, select **Honoraria**.
- Leave **Date of Service** blank.

Figure 3 shows this generic error message.



Figure 3. FDM Generic Error Message

FDM v7.0.2.2.1 corrects the null pointer exception error and allows the 278e report format to be generated and displayed.

2.3 JIRA FDM-676

Date values entered for **60th Day on Active Duty** for new entrant Military reports were not displayed on the 278e reports. Because this is not a requirement for the 278e report, when the report was generated, the application displayed the default signature error page because there was no format for displaying the information in the report.

FDM v7.0.2.2.1 corrects the error that occurred when the 278e report is generated for a Military new entrant.

2.4 JIRA FDM-677

When users selected the **View/Print** button for a 278e report in draft status, FDM displayed the error message in Figure 4. However, a report in draft status is not eSigned; thus, this was the incorrect message to display.

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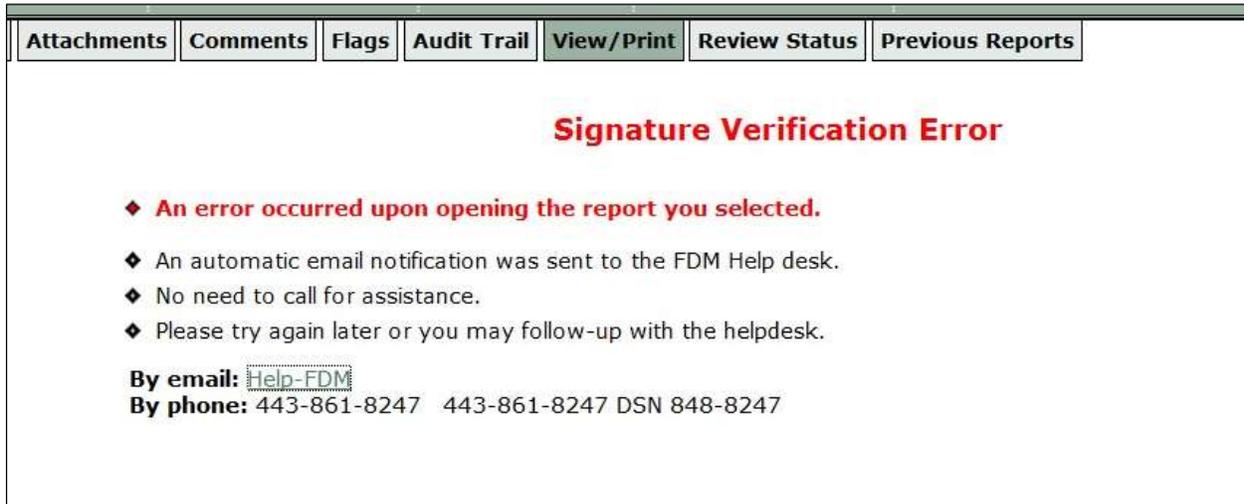


Figure 4. Signature Verification Error

This release corrects the error message that displays.

2.5 JIRA FDM-680

The **View/Print** 278 report link on the 278e eSign page pointed to the legacy report format only.

This release corrects this bug by pointing to the 278e report format when applicable.

2.6 JIRA FDM-681

The filer’s **Asset Amount** selection on the **Asset** page did not display correctly in the 278e report.

This release corrects this bug and correctly displays the **Asset Amount** the filer selected on the **Asset** page in the 278e report.

Figure 5 shows the **Asset** page and the **Asset Amount** dropdown box where the filer makes his selection.

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Figure 5. Asset Page and Asset Amount Dropdown Box

Figure 6 shows the 278e report correctly displaying the **Asset Amount** selected by the filer.

6. Other Assets and Income				
#	DESCRIPTION	EIF	VALUE	INCOME TYPE
1	test asset one	N/A	Over \$1,000,000	
2	Johns Hopkins Federal Credit Union high yield money	N/A	Over \$1,000,000	
3	release note test	N/A	Over \$1,000,000	None (0)

7. Transactions				
#	DESCRIPTION	TYPE	DATE	AMOUNT
1	test asset one	purchase	Multiple	\$1,000,001 - \$5,000,000
2	test one	purchase	Multiple	\$1,000,001 - \$5,000,000
3	test two	purchase	Multiple	\$1,000,001 - \$5,000,000

Figure 6. 278e Report with Filer-Selected Asset Amount

2.7 JIRA FDM-682

When **Asset Owner** is **Self** or **Joint**, the filer should not be able to select an **Asset Amount** of **Over \$1,000,000.00**.

This release corrects the problem by validating the amount selected against the asset owner selection, displaying an error message advising the filer of the business rule, and not allowing the asset record to be saved until the filer corrects the error.

Figure 7 shows the Asset page with **Asset Owner** is **Self** and the selected **Asset Amount** is **Over \$1,000,000.00**.

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Figure 7. Asset Owner and Asset Value Fields

Figure 8 shows the error message that now appears when the filer attempts to save the Asset entry.

Figure 8. New Error Message with Business Rule

2.8 JIRA FDM-691

The 278e incumbent report does not display the relevant reporting period.

This release corrects this by showing the following information:

- **Incumbent Report 20xx**, where **xx** is the last two digits of the reporting year, at the top of the 278e report
- **Report Year: 20xx**, where **xx** is the last two digits of the reporting year, below the filer's name

In Figure 9, these two new data elements on the report are circled in red.

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Incumbent Report 2015 U.S. Office of Government Ethics; 5 C.F.R. part 2634 Form Approved: OMB No. (3209-0001)(March 2014)
Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)
Filer's Information
Brierley, Alice M. Report Year: 2015
Other Federal Government Positions Held During the Preceding 12 Months: None
Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.
Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with appli

Figure 9. New Date Elements on 278e Incumbent Report

The year displayed is the year that the report is being filed in, and the data being reported is for the prior calendar year, much like IRS tax filings. For example, in Figure 9, the **Report Year** is listed as 2015, which indicates the report contains information about financial transactions and relegated items that occurred from January 1 through December 31, 2014.