

Financial Disclosure Management (FDM)

7.0.2.2.2 Release Notes

October 26, 2015

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1 Introduction

The changes to the Financial Disclosure Management (FDM) application described herein were deployed to the Production environment on October 18, 2015. The modifications include minor updates to the previously deployed OGE 278e filing form (FDM v7.0.2.2 deployed on September 20, 2015) to address bugs detected during the testing process and by users.

Previous release notes are posted on the FDM website at the following location:

<https://www.fdm.army.mil/helpSupport/releaseNotes.htm>

2 Version 7.0.2.2 Defects and Changes

2.1 JIRA FDM-678

The **View/Print** screen offered the user the option to view/print a legacy 278 report or the new 278e report, regardless of whether the filing was completed before or after the cutoff date of September 21, 2015.

This release corrects this by validating the Designated Agency Ethics Officer (DAEO) signature date (report completion date) against the cutoff date of September 21, 2015:

- If the DAEO signature is dated September 21, 2015 or later *or* the DAEO has not yet signed, only the 278e Report **View/Print** button displays, as Figure 1 shows.

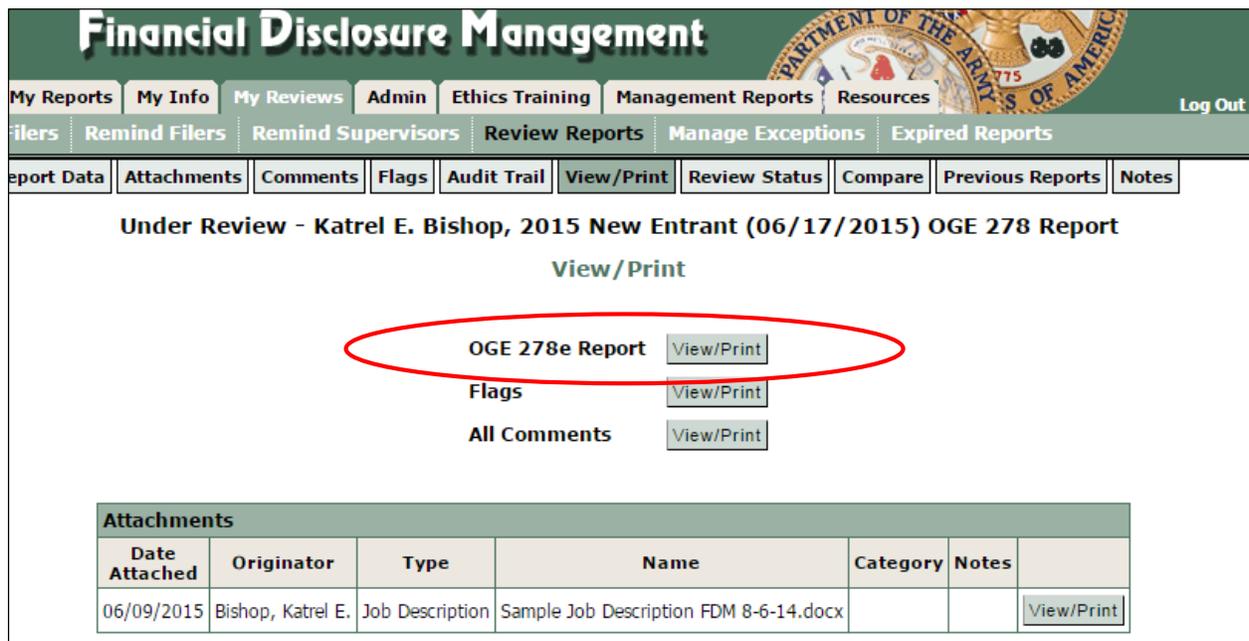


Figure 1. OGE 278e View/Print Button

- If the DAEO signature is dated before September 21, 2015, only the Legacy OGE 278 Report **View/Print** button appears; see Figure 2. The message, “Note: Generates Legacy OGE 278 PDF format” no longer displays on the screen.



Figure 2. Legacy OGE 278 Report View/Print Button

2.2 JIRA FDM-685

On the **Transactions** page, in the **Aggregate Amount** dropdown box, the **Over \$1,000,000.00** option was omitted, which made this page inconsistent with others in the application.

FDM v7.0.2.2.2 corrects this omission by including the **Over \$1,000,000.00** option in the **Aggregate Amount** dropdown box, as Figure 3 shows.

The screenshot shows a web form titled "Transaction Information:". It includes several sections:

- Type:** Radio buttons for "Exchange", "Purchase" (selected), and "Sale". Below "Exchange" is a text field for "Exchanged Assets (65 Character Max)" with a character count of "(65 Characters Remaining of 65)".
- Number of Transactions:** Radio buttons for "Single" and "Multiple" (selected). Below "Single" is a date field "Date: [] / [] / []" with an example "(Ex: mm/dd/yyyy)".
- Aggregate Amount:** A dropdown menu currently showing "\$1,000,001 - \$5,000,000". A list of options is displayed below it, with "Over \$1,000,000" highlighted in blue and circled in red. The options are:
 - SELECT-
 - \$1,001 - \$15,000
 - \$15,001 - \$50,000
 - \$50,001 - \$100,000
 - \$100,001 - \$250,000
 - \$250,001 - \$500,000
 - \$500,001 - \$1,000,000
 - Over \$1,000,000**
 - \$1,000,001 - \$5,000,000
 - \$5,000,001 - \$25,000,000
 - \$25,000,001 - \$50,000,000
 - Over \$50,000,000
- Certificate of Divestiture:** A partially visible dropdown menu.

 At the bottom of the form, there are "Save" and "Cancel" buttons, and a footer with "Privacy Notice | Help | Accessibility | Developed by: CECOM LCMC".

Figure 3. Over \$1,000,000.00 Option for Aggregate Amount

2.3 JIRA FDM-686

The amount the user selected in the **Aggregate Amount** dropdown box on the **Transactions** page did not display correctly on the 278e report. Specifically, if the user selected **Spouse or Dependent Child** as the **Transaction Owner** (nor required) *and* any **Aggregate Amount** option reflecting a value over \$1,000,000.00—e.g., **\$1,000,001.00 - \$5,000,000.00**—the report displayed only **Over \$1,000,000.00** in the **Amount** column.

This release corrects this error by allowing only the actual value selected by the filer to display in the 278e report.

2.4 JIRA FDM-692

The legacy 278 report displayed only the first 50 characters of any entry made in a free-text field by the user. The legacy 278 report provided an **Overflow** section appended to the report where the user's free-text field entries that exceeded 50 characters displayed in full. The 278e report does not have an **Overflow** section, and the free-text entries made by filers were limited to the first 50 characters.

This release resolves this error by allowing the user to enter the maximum number of characters allowed for the specific field and displaying the entry in a multiline wrapped format in the 278e report.

Figure 4 shows a free-text entry in the **Asset Name** field on the **Asset** tab that exceeds 50 characters (the complete entry is *Johns Hopkins Federal Credit Union high yield money market account special account for future yacht purchase*).

Asset Name: _____
 (Limit 256 characters)
 Johns Hopkins Federal Credit Union high yield money market account spec
 (147 Characters Remaining of 256)
Is This Asset Employment Related? _____

Figure 4. Asset Name Field on Asset Tab

Figure 5 shows the resultant 278e report with the complete asset name the user entered on multiple lines.

6. Other Assets and Income		
#	DESCRIPTION	EIF
1	test asset one	N/A
2	Johns Hopkins Federal Credit Union high yield money market account special account for future yacht purchase	N/A
3	release note test	N/A

Figure 5. Complete Asset Name in 278e Report