Financial Disclosure Management
Release 8.11.3.4

MAY 07, 2024

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Introduction

Previous Release Notes are posted on the FDM website:
https://www.fdm.army.mil/helpSupport/releaseNotes.htm

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Release Summary

The 8.11.3.4 version release has user interface changes where tabs and buttons remained the same. Changes to the Systems admin role, CSRF Token, Disclosure Detail Report Screen, 508 Compliance, and Common Questions were made. User interface changes were made, new database tables were added, new buttons were implemented, and supporting backend changed were made. This release also includes the numerous bug fixes.

Release Description and Details

Below is a list and description of all the changes and updates in this release.

- UI updates: all functionality tabs and buttons remain the same.

Systems Admin Role:
- The code has been updated from STRUTS to Spark java.
- A new feature has been added that allows the user to upgrade common question through the UI. Previously the adding, editing, or deleting common questions was done through the database.

CSRF Token:
- The CSRF token on the login screen had not been functioning as intended. If a user attempted to log into FDM using Username and Password, but put in the wrong combination, they were denied access to FDM. If the user attempted to login from the Authentication Failure page, but input the correct combination, the user is once again met with an authentication failure note. A bug fix was put into place to remediate this issue.

Disclosure Detail Reports (DDR):
- To the DDR, the following updates were made:
  - "Assignment date" has been changed to "Date of Report Assignment". Below are the specific permutations applied to the column:
    - Create a new column in tbl450disclosures table named assignmentDate
    - This new column will be updated with the datetime stamp of when the record is created.
    - This column will never be updated.
    - This column will replace the Date of report Assignment.
    - The other requirement of having the appointment date to the DDR is unchanged.
  - Appointment Date column was added to the excel export document.
  - "Training Type" column has been added to Periodic Reports, OGE Agency Reports, and Ethics Training Tab so that is that it can show that a user has completed their annual ethics training.

508 Compliance

Common Questions:
- Common Question text for Gifts, Non-Investment Incomes, and Outside Positions have been updated per Program Manager's guidance.
- The role of the POC was covered in this release. The following screen were updated for the POC role:
  - Admin Center – User Admin
  - Admin Center – Org Management
  - Admin Center – Filers
- The Initial ANDI output was also updated.

Defects and Changes

Below is a list of the bugs that were fixed in this release:

1. FDM 11819 - Asset's with ticker option not added/updated if too many characters are added to the Ticker Section

2. FDM 11800 - A 450 Filer should NOT be able to eSign an Annual report before the end of the reporting period.

3. FDM 11785 - Signature Error introduced when a line-item on a displayed Report is Added/Edited/ Deleted immediately after attempting to open a different report in the same browser.

4. FDM 11773 - User Admin User's Profile changes

5. FDM 11770 - Several issues displayed on Org Unit View Mode screen for Role=450C_EC to the 450C-Org assigned to Org Unit=FDM.

6. FDM 11719 - Clicking <Save> for Asset Type="Tax-deferred retirement/pension plan" has unwanted "???asset450Form.popupFlag.pensionFlag???" appended to end of warning popup text.

7. FDM 11674 - For various draft reports the user is unable to move past the Contact Information screen

8. FDM 11673 - Last Update/Confirmation Date does not refresh when clicking Confirm & Save Changes

9. FDM 11664 - This is an Underlying Asset checkbox is grayed out and the user is unable to take any further action.

10. FDM 11663 - "Select Asset" button does not work when attempting to select a Parent Asset

11. FDM 11660 - CSRF Token

12. FDM 10962 - When multiple Additional Supervisors are assigned to a 450 Report multiple copies of the report are displayed on Work List View Mode screen – one for each Super-Add.

13. FDM 10569 - DataTable Warning and Put 500 Server Error after clicking <Search> on Work List View Mode or Manage Exceptions as 450C when 278/450 Report linked to an Agency.

14. FDM 7160 - Update Notifications tab - Filer - Filter and general logic

15. FDM 7155 - List of reports exported to Excel from Org Unit View Mode screen does NOT match the list of reports displayed for UI search for 450C_EC or 450C_Assist.

16. FDM 7007 - Time to load View/Print screen for one 450 Filer is extremely long, no 'Loading' bar displayed and while waiting for screen to load a message is displayed incorrectly indicating that the report was Signed Outside of FDM.

17. FDM 6989 - When clicking My Reviews <Back> button to return to the Org Unit View Mode screen Reporting Status and Review Status filter values NOT persisted.

Defects and Changes

18. FDM 6986 - When changing from Super-Ind back to Super-Org (or 450C-Ind to 450C-Org) the 'Include in comments' defaults to checked. It should not.

19. FDM 6984 - Spacing between 'Initial Review End' field label and the associated date is very tight. To improve readability, increase this space.

20. FDM 6982 - Selecting 'Change back to Super-Org' should display a canned explanation rather than the last saved explanation.

21. FDM 6978 - Undoing Admin Closed from Notes screen opens a screen has incorrect title and canned Reason text.

22. FDM 6977 - If screen is horizontally narrow, the Last Day field on the Record Extensions screen doesn't look like it displays the date info. Needs to be left justified.

23. FDM 6975 - Clicking <View Comment (1)> on Gifts screen intermittently displays the View Gift and Comments screen with the Comments table results replaced by an empty Add Comment entry form.

22. FDM 6500 - Report not reverting to back Under Review- Filer Signed/Amended when Supervisor is changed

23. FDM 6469 - Notify Filer checkbox NOT displayed on eSign Report screen for 450C - Individual; it is displayed for 450C - Organizational. It should be displayed for both.

24. FDM 6468 - Report-level comments are NOT displayed on Compare screen; line-item comments are displayed. Both should be displayed.

25. FDM 6454 - If a report has multiple Additional Supervisors, the Work List screen displays one copy of the report for each assigned Additional Supervisor when logged in as any of the assigned Additional Supervisors.

26. FDM 6125 - Disclosure Detail Report (DDR) does NOT display Initial Reviewer when the corresponding End Initial Review Date is populated.

27. FDM 6050 - No reports displayed on Org Unit View Mode if first viewed a report from Manage Exceptions screen and then changed to Org Unit View Mode screen.

28. FDM 6041 - Total on Timely Filing chart does not match the sum of the chart categories (bars); however, it does match in the exported Excel file.

29. FDM 5853 - Issues with Assigned OGE 450 Timely Filing chart on the Assigned Aging Metrics tab of the exported Excel file for the Timely Filing and Certification Metrics report.

30. FDM 5851 - Report Progress Summary displays incorrect Review Statuses for 450C Excel exports.

31. FDM 5775 - Parent sub-orgs hyperlinks, in Org Unit breadcrumb tree, on the three Ethics Training screens do NOT work.

32. FDM 5708 - <Move> and <Assign> buttons are displayed for a Supervisor when they also have a 450C role in another Org. These buttons should NOT be displayed.

33. FDM 5707 - Admin Center > Filers screen is NOT automatically refreshed after moving a 450 Filer to another sub-org.

34. FDM 5171 - Missing Assign/Unassign Button on Profile Page

35. FDM 4399 - Org Unit is not filterable for Role = EC on Ethics Training > Not Trained screen.

36. FDM 4162 - Daily Extension Tracking chart title obscures top half of "Combination" segment label in doughnut chart.